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TIAN CHANG GROUP HOLDINGS LTD.
天長集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2182)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice (“**Notice**”) of the annual general meeting of the Company as set out in the circular (“**Circular**”) of the Company both dated 24 April 2018, which sets out the resolutions to be considered by the shareholders of the Company (“**Shareholders**”) at the annual general meeting to be held at élan 220, 3rd Floor, L’Hotel élan, 38 Chong Yip Street, Kwun Tong, Kowloon, Hong Kong on Monday, 28 May 2018 at 11:00 a.m. (“**AGM**”) and the form of proxy for use at the AGM (“**Original Proxy Form**”).

The board of directors of the Company would like to clarify that there are inadvertent clerical errors in the ordinary resolutions numbered 2(a) and 2(b) as set out in the Chinese versions of the Notice and the Original Proxy Form.

The Chinese version of the Notice should be amended from:

- “2. (a) 重選陳燦林先生為執行董事；
(b) 重選陳秉階先生為獨立非執行執行董事；”

to

- “2. (a) 重選陳燕欣女士為執行董事；
(b) 重選陳秉階先生為獨立非執行董事；”

The Chinese version of the Original Proxy Form should also be amended accordingly. The English versions of the Notice and the Original Proxy Form do not carry the said clerical errors.

A revised proxy form (in both languages) will be published on the websites of The Stock Exchange of Hong Kong Limited and of the Company and be despatched to the Shareholders as soon as practicable. The date, time and venue for holding the AGM remain unchanged.

Shareholders should note that the Original Proxy Form (in both languages) has been superseded by the revised proxy form and thus is void and invalid. Shareholders (including those who have lodged the Original Proxy Form) intending to cast their votes by way of proxy shall therefore complete and lodge the revised proxy form with the branch share registrar of the Company, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as practicable but in any event not less than 48 hours before the time for holding the AGM or any adjournment thereof.

The above clarification does not affect other information contained in the Circular and the Notice and, save as disclosed in this announcement, the remaining contents of the Circular and the Notice remain unchanged.

By Order of the Board
TIAN CHANG GROUP HOLDINGS LTD.
Chan Tsan Lam
Chairman

Hong Kong, 27 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Chan Tsan Lam, Mr. Cheng Chak and Ms. Chan Yin Yan, and the independent non-executive directors of the Company are Mr. Lo Ka Ki, Mr. Hung Chun Leung and Mr. Chan Bing Kai.